

**Pronouncement of the Final Decision Regarding the Investigation Conducted on the Undertakings Operating in the Field of Production and Sales of Ready-Mixed Concrete, Cement and Aggregate in the Malatya Province in Accordance with Article 49 of the Act no 4054 on the Protection of Competition**

The investigation conducted per the Competition Board decisions dated 19.10.2023 and no 23-49/936-M(1), dated 21.02.2024 and no 24-09/160-M and dated 28.03.2024 and no 24-15/306-M about Acemoğulları Beton Kum Ocağı Nakliyat Harfiyat Ticaret ve Sanayi Ltd. Şti. (ACEMOĞULLARI), Betontek Yapı Elemanları İnşaat Taah. Mad. Petrol Ürünleri Sanayi ve Ticaret Ltd. Şti. ve Norm Maden Mermer Konkasör İnş. Nak. San. ve Tic. Ltd. Şti. (the Economic Unity composed of BETONTEK and NORM MADEN), Çınarlar Beton İnşaat ve İnş. Malz. Nak. Akary. Gıd. Bes. İth. İhr. Tic. ve San. Ltd. Şti. (ÇINARLAR), Çimbeton Hazırbeton ve Prefabrik Yapı Elemanları Sanayi ve Ticaret AŞ (ÇİMBETON), Çimko Çimento ve Beton San. Tic. AŞ (ÇİMKO), Çimya Çimento İnşaat Yapı Malzemeleri Makine Enerji Madencilik İç ve Dış Tic. AŞ (ÇİMYA), Erva Hazır Beton Otelcilik Turizm İnşaat Sanayi ve Ticaret Ltd. Şti. (ERVA), Kavuksan İnşaat Beton Petrol San. ve Tic. AŞ (KABET), Mabetaş Malatya Beton Yapı Elemanları ve Madencilik Sanayi ve Ticaret AŞ (MABETAŞ) and Recydia Atık yönetim Yenilenebilir Enerji Üretimi Nakliye ve Lojistik Hizmetleri Sanayi ve Ticaret AŞ (RECYDIA) to determine whether they violated article 4 of the Act no 4054 on the Protection of Competition (the Act no 4054) was completed.

As a result of the investigation, with the Board decision dated 09.05.2025 and numbered 25-18/433-202, it was decided that

**a)** Concerning the claims related to the market for the sale and production of ready-mixed concrete,

- ACEMOĞULLARI, the Economic Unity composed of BETONTEK and NORM MADEN; ÇİMYA, KABET and ÇİMBETON,

through being a party to an agreement on price fixing and allocation of customers,

- ÇINARLAR and MABETAŞ, through being a party to an agreement on price fixing,

violated article 4 of the Act no 4054 in the market for production and sale of ready-mixed concrete, accordingly,

- ACEMOĞULLARI shall be imposed 8.850.078,21 TL
- The Economic Unity composed of BETONTEK and NORM MADEN shall be imposed 2.977.156,28 TL
- ÇİMYA shall be imposed 9.729.241,14 TL,
- KABET shall be imposed 5.620.550,37 TL,
- ÇİMBETON shall be imposed 19.051.702,84 TL
- ÇINARLAR shall be imposed 2.153.081,72 TL
- MABETAŞ shall be imposed 2.172.719,69 TL

administrative fines, nevertheless, of the other parties to the investigation,

- As no finding was obtained indicating that ÇİMKO, ERVA and RECYDIA violated article 4 of the Act no 4054 in the market for the production and sale of ready-mixed concrete, it was not necessary to impose administrative fines to the said undertakings,

**b)** Concerning the claims related to the market for the sale and production of aggregate,

- ACEMOĞULLARI, the Economic Unity composed of BETONTEK and NORM MADEN,

violated article 4 of the Act no 4054 in the market for the sale and production of aggregate through being a party to an agreement that includes price fixing and allocation of customers, accordingly,

- ACEMOĞULLARI shall be imposed 4.916.710,12 TL
- The economic unity composed of BETONTEK and NORM MADEN shall be imposed 1.653.975,71 TL

administrative fines,

**c)** Concerning the claims related to the labor market,

- ACEMOĞULLARI, the Economic Unity composed of BETONTEK and NORM MADEN; KABET, ÇİMYA, ÇINARLAR and MABETAŞ,

violated article 4 of the Act no 4054 in the labor market through being a party to an anticompetitive agreement by wage fixing, accordingly

- ACEMOĞULLARI shall be imposed 3.687.532,59 TL

- The Economic Unity composed of BETONTEK and NORM MADEN shall be imposed 1.240.481,78 TL
- ÇİMYA shall be imposed 4.053.850,47 TL,
- KABET shall be imposed 3.122.527,98 TL,
- ÇINARLAR shall be imposed 1.291.849,03 TL,
- MABETAŞ shall be imposed 1.303.631,81 TL  
administrative fines.